

Exciting 2015 Chapter PDs to Come: Act Now and Stay Tuned
January 17, 2015: Lifecycle of a Business – Financial Strategies

Date: Saturday January 17, 2015
Registration: 7:00 am
Session 1: 8:00 am to 10:00 am
Session 2: 10:15 am to 12:15 pm
Location: [Executive Suites Hotel & Conference Centre Burnaby \(the Gilmore Skytrain / Brentwood Mall Location\)](#)
[4201 Lougheed Hwy, Burnaby, BC V5C 3Y6](#)

[Register here](#)

Session 1*: Lifecycle of a Business

Session 2*: Financial Strategies for Business

**Attendance to each session will count towards 2 CPD hours*

Speaker: Mr. Ian Wanke, CPA, CA, CBV

Ian, CPA, CZ, CBV is a Vice President in Deloitte's mid-market corporate finance practice in Vancouver. Focused on mergers and acquisitions, and financing for growth, Ian has led several transactions which have involved strategic private and public acquirers, as well as, private equity acquirers. Ian has experience working in manufacturing, food and beverage, mining, real estate, forestry, and other business to business operations. Ian serves as the Treasurer on the Board of the Dixon Transition Society and he has been published by the Chartered Professional Accountants of BC for articles in M&A.

Speaker: Ms. Allison Burton, CPA, CA, CIRP

Allison, CPA, CA, CIRP is a Senior Associate in Deloitte's Restructuring Services practice in Vancouver. She has over 7 years' experience providing financial advisory and accounting services with range of clientele in both the public and private sector in mining, health, government, construction/real estate, and retail. Her areas of focus include working capital optimization, strategic options analysis, as well as, traditional insolvency matters. Allison serves as Vice-Chair and a founding officer of the CPABC Vancouver Chapter. She is also an active member of the restructuring community in Vancouver.

The upcoming February 2015 Chapter PD sessions, Integrated Wealth Management (Wealth Creation and Wealth Preservation & Transfer), will be updated shortly. Please check out the Chapter Blog and follow us on Twitter and LinkedIn for registration opening date.

Reminders for Our November 29 PD Event – Trust and Estates Update & Business Succession

We are looking forward to seeing you soon at our next PD event "Trust and Estates Update & Business Succession" on November 29. This is expected to be a sold-out event and your support is invaluable to us.

Please arrive early to enjoy a **hot breakfast buffet**. **Parking is free** for this event but **please check with the hotel registration desk** to confirm whether you need to give you licence plate or not.

[Register here](#)




Thank You for Attending October 2014 PD Event and Social Events!!

Almost 80 members came to our first CPABC Chapter PD event "Using Excel Charts to See the Bigger Picture" in October. Our instructor, Mr. Richard Jang, gave us an informative and practical training session on the newest and advance Excel functions such as Combo Charts, Power Pivot Table, Dashboards, just to name a few. Participants were learning in a classroom setting and many benefited further by staying behind and discussing Excel with Richard after the sessions. Thank you for coming out at 7am on a Saturday.

The Member Engagement Tour (MET) Event was held on October 22 and we had a great turnout at the Executive Inn Hotel. After an informative presentation by Richard Rees CPA, FCA (CEO of CPABC) Simon Philp CPA, FCMA (Chair of the CMABC Board), David Sale CPA, FCGA (Board Chair of CGA-BC) and Barry Macdonald CPA, FCA (First Vice President of the CA Council), a few lucky individuals won some fabulous door prizes including CPA branded items and a gift certificate from the Executive Inn Hotel. All participants received one hour of verifiable CPD.

The Bowling Night on November 12 was also well attended. It was held at REVS Burnaby, Western Canada's largest 10 pin bowling centre. After a night of great fun and lots of pizzas, wings and finger food, we made a lot of new friends and were busy exchanging contact information. Seriously, we cannot wait until our next event and maybe we should make bowling a more regular event throughout the year.

To see the event pictures, please go to the Chapter's Facebook page . Stay tuned! Exciting Social Events are coming in January, February and March. Please watch our Chapter Blog and follow us on Twitter and LinkedIn for registration opening dates!



We Are So Proud of You on Receiving Your Designation: CGA-BC and CMA-BC Graduates of 2014

Congratulations to all the CGA-BC and CMABC graduates of 2014! During the month of November 2014, you have proudly declared yourselves BC's newest CPA, CGAs and CPA, CMAs. Of all the knowledge you have learned and all the experience you have gained, you have realized it was your strong will and determination that carried you to this achievement.



The Chapter wishes you all the best in achieving great success in your career, and becoming an aspiration to all CPABC students for all things to come. As David Sale, CPA, FCGA (CGA-BC Chair) shared with the graduates, "I encourage you to think big and reach for the stars."

Let's not forget to Congratulate some Familiar Faces for Their Achievement at Our Chapter



Congratulations to our very own Cynthia Hamilton, Founding Chair of the CPABC Burnaby/ New Westminster Chapter, for receiving the Harold Clarke Award, and Peter Baetsen, long-time active Board member at the CGA-BC Burnaby Royal City Chapter, for receiving the J.M. Macbeth Award during CGA-BC Gala Awards and Banquet Dinner on September 20, 2014! We are so happy for you and thank you for all your contributions to our Chapter!

Cynthia Hamilton, CPA, CGA, recipient of the Harold Clarke award*

[Official photo](#)

Peter Baetsen, CPA, CGA, recipient of the J.M. Macbeth Award**

[Official photo](#)

**The Harold Clarke Award for Service is presented to a CGA-BC member, student or staff member in recognition of outstanding service to the Association or to a community or charitable organization. The award honours the second President of the Certified General Accountants Association of British Columbia.*

***The J.M. Macbeth Award of Merit is presented in recognition of exceptional service at the chapter level. The award honours the first President of the Certified General Accountants Association of British Columbia to be elected from outside the Lower Mainland area.*

In 2015, CPABC will be announcing a new honours and awards program for all CPA members.



Congratulations also to Annie Xiao, our Communication Committee Chair, Nancy Zhao, our Social Committee Chair, and James Zhong, our Vice-Chair. They all have recently become designated and joined the membership as BC's newest CPA, CGAs and CPA, CMAs.

We are so proud of you three!

James Zhong, CPA, CMA



Annie Xiao, CPA, CGA (Right)
Nancy Zhao, CPA, CGA (Left)

CPABC Richmond Chapter - Curling Social Event November 29, 2014


Ever wanted to try curling? There is an amazing curling event at the [Richmond Curling Club](#). This is a great opportunity to bring out a group of friends and for those of you who have a little competitive edge! **All CPABC members, candidates and students** are invited to attend CPABC Richmond South Delta Chapter's first social event of the year!

[Register Here](#)

Date: Saturday, November 29, 2014
Registration & Lunch: 11:00 am to 12:00 pm
Lesson & Game: 12:00 pm to 2:00 pm
Cost: \$20 plus GST per person
Location: Richmond Curling Club, 5540 Hollybridge Way, Richmond

Stay Connected with the Chapter and Join Us

We welcome your inputs on future social events and PD ideas. Please contact Nancy Zhao (Social) and Jessica Liu (PD) at BurnabyNWChapter@bccpa.ca to share your suggestions. If you would like to volunteer at your Burnaby/ New Westminster Chapter, please do not hesitate to contact Cynthia Hamilton (Chapter Chair) at BurnabyNWChapter@bccpa.ca. We love to hear from you.

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